Frances D. O'Brien, Senior Vice President, Chubb Group and Division President, North America Personal Risk Services

BIO

Frances D. O'Brien is Senior Vice President, Chubb Group and Division President, North America Personal Risk Services. She has executive operating responsibility for the personal lines property and casualty insurance business that serves affluent and high net worth clients in the U.S. and Canada. Her responsibilities encompass strategy, production, product development and management, and P&L performance.

Prior to ACE's acquisition of Chubb in January 2016, Ms. O'Brien was Senior Vice President, Chief Risk Officer of Chubb, with global responsibility and oversight for identifying, measuring, monitoring and minimizing operational, financial and strategic risks across the organization.

Ms. O'Brien has more than 35 years of insurance industry experience. She joined Chubb as an actuarial trainee in 1980, and served in a number of positions of increasing responsibility in actuarial, product development and underwriting, including Chubb Personal Insurance (CPI) Chief Underwriting Officer, CPI Chief Underwriting Officer for International Business, and CPI Worldwide Underwriting Manager.

She holds a Bachelor of Science degree in Mathematics and Actuarial from Villanova University.

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Sandy Leon, Senior Vice President and Midwest Family Office Practice Leader

BIO

With more than 20 years of experience working with some of the world's wealthiest individuals, families and Family Offices, Sandy understands the complexities inherent in protecting dynamic lifestyles.

As Senior Vice President and Midwest Family Office Practice Leader, she and her team are exclusively focused on simplifying the challenges of personal insurance and risk management for Family Offices, successful individuals and athletes. Committed to providing the highest level of service, confidentiality and information security, Sandy has a proven track record of providing effective asset protection, worldwide services, and customized protection for home(s), automobiles, valuable articles, jewelry, fine art, wine collections, yachts, and aircraft.

Sandy's extensive experience makes the in take audit process quick and easy, often uncovering potential liabilities missed by others. In additional to personal property and casualty products, Sandy's team is able to provide insurance and risk mitigation education services for both Family Office and Family Members, including informal discussions and formal seminars.

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Laurie Barry, Senior Vice President Wealth Management UBS

BIO

Laurie is one of a select group of UBS Financial Advisors who have earned the designation of Wealth Advisor. As a Wealth Advisor, she is qualified to provide highly personalized wealth management services to her clients. She offers a customized approach to wealth management, using the financial services and solutions of UBS, built on a personal relationship and an understanding of your needs and aspirations. To help manage your wealth, her team calls upon the advisory and investment brokerage capabilities of UBS.

Laurie has worked in the financial services industry since 1991 and functions as a Wealth Advisor for her clients and team. She enjoys making an impact on families and businesses she services by helping them pursue their goals. She has appeared on the First Business News & WCIU-TV Chicago to discuss her views of the market, marriage, and financial planning. She was also named a 2017 Chicago Woman of Influence by The Chicago Business Journal for having a significant impact on her community and beyond. She has been featured in a number of publications including “Know When and How to Sell Your Business” on Entrepreneur.com and Fox News, and “Can you Afford to Get Divorced?” in Make it Better.

Laurie received her bachelor’s degree from the University of Illinois in Champaign, IL, and has earned the Certified Financial PlannerTM certification from the College for Financial Planning. She holds the Series 7 and 65 securities licenses, as well as life/long-term care insurance licenses.

Laurie is a member of the Professional Women’s Club of Chicago and Chair of LSC for CPS school. In addition, she is a Girl Scout Volunteer and a supporter and contributor to the Avon Breast Cancer Program, Alzheimer’s Memory Walk, and has coached basketball at Lakeview YMCA. Laurie and her husband, Mark, have two sons and one daughter and live in Chicago

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Shanda McFadden MBA, Director and Private Wealth Advisor BMO

BIO

Shanda serves as a lead advisor and relationship manager to high-net-worth individuals, families and organizations, including closely-held and family-owned businesses. Shanda closely works with clients to gain a complete understanding of their lifestyle, career, philanthropic and wealth planning goals. Then, she identifies and engages a Client Strategy Team to create a unique and constantly evolving financial plan and strategy to help meet these goals. She joined the organization in 2007 and has over 11 years of experience in the financial services industry.

Shanda previously served as a Relationship Manager in the BMO Harris Business Banking group. She earned a BA in Economics from DePauw University in Greencastle, Indiana, and an MBA from Indiana University.

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Monique Brinkman Hill, SVP and Managing Director, Wealth Management Northern Trust

BIO

Monique is a successful banking executive with over 20 years of experience across a wide variety of areas, including Business Development, Wealth Management, Private Banking and Treasury management. She has a passion for using her Leadership, Insights, and Management skills to mentor and advocate on behalf of community and outreach projects. She has been publicly recognized on several occasions for her outstanding service and leadership in community affairs.
Monique loves to travel and plans explore a new destination every year, and continues to check off her bucket list.

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Andrea Kramer and Alton Harris

BIO

Andie is a partner in the international law firm of McDermott Will & Emery LLP, which was just listed as one of the "10 Best BigLaw Firms for Female Attorneys." Andie is head of the firm's Financial Products, Trading and Derivatives Group, and is the founding chair of the firm's Gender Diversity Committee and currently serves as its co-chair. She has served on both her firm's Management Committee and Compensation Committee. In these roles, she became deeply concerned about the disparities in the pace and extent of women's and men's career achievements.

Andie's extensive research, astute observations, and pragmatic voice have made her a nationally recognized advocate for women's advancement and an authority on gender communication.

Despite her successful and demanding legal career, Andie has helped thousands of women navigate both the obvious and subtle gender biases they encounter in all career settings. Because mentorship opportunities for young executive and professional women are often limited, she co-founded the Women's Leadership and Mentoring Alliance (WLMA) to recruit senior women to mentor and support younger women on their way up. She has developed a series of leadership training programs and is a frequent speaker on the issue of gender discrimination and bias.

Among her many recognitions, Andie was named one of the 50 Most Influential Women Lawyers in America by the National Law Journal for her "demonstrated power to change the legal landscape, shape public affairs, launch industries, and do big things." In 2015, she received the Inspiration Award from the Coalition of Women in Law Initiatives for her continued support of women's initiatives, mentoring, and coaching. She also received the POW Award from Womenetics as a purposeful woman. She was also honored as the 2014 Gender Diversity Private Practice Lawyer of the Year by ChambersUSA for her outstanding contributions to furthering the advancement of women in law.

Alton Harris

Al was a founding partner of the Chicago law firm of Ungaretti & Harris where Andie started her legal career and which in 2015 merged into the national law firm of Nixon Peabody LLP. At Ungaretti & Harris, Al served for many years as managing partner and then as a member of its Executive and Compensation Committees. In these roles, he had extensive experience watching and evaluating women as they move up the career ladder. Over the course of his career, Al has grown increasingly concerned about the barriers and biases women face in traditionally male career environments. Because of this concern, Al has mentored and advised women in many career fields. His focus is always on the communication skills they need to advance in their chosen fields, despite the prevalence of negative gender stereotypes. Al co-authored with Andie the 2014 article, "Taking Control: Women, Gender Stereotypes, and Impression Management." Al and Andie speak together and separately on these important topics.

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Ilyce Glink

BIO

ILYCE GLINK is an award-winning, nationally-syndicated columnist, top blogger, television personality, radio talk show host and best-selling book author.

NATIONALLY-SYNDICATED COLUMNIST

Her syndicated column, Real Estate Matters, appears in about 70Â newspapers and on many more websites, including the Washington Post, Los Angeles Times, Detroit Free Press, and the Wilmington News Journal. Her column, written with her husband and real estate attorney Sam Tamkin, reaches more than 7 million readers per week.

TOP-RATED RADIO TALK SHOW AND PODCAST

Ilyce hosted radio programs for News 95.5 and AM 750 WSB, the flagship of Cox Media Group, in Atlanta for 18 years, filling in for Clark Howard up to 7 weeks per year. She hosted The Ilyce Glink Show, on Sunday mornings for WSB for 15 years, before ending the show in January, 2015. All of the shows are podcasted at ThinkGlink.com and at iTunes. She has contributed regularly to WGN Radio, in Chicago. She now podcasts weekly under the **Ilyce Glink Show**Â and Big Money Real Estate brands. Check out her show notes at the ThinkGlink.com Blog.

YOUTUBE CHANNEL: EXPERT REAL ESTATE TIPS

Her YouTube channel: ExpertRealEstateTips has 6+Â million video views and features more than 600 videos about buying, selling, fixing up, and financing your home.Â You'll also find a few food and tech videos – like how a 3-D pancake maker works.

BEST-SELLING BOOK AUTHOR

She is the author of 13 books on real estate and personal finance, including her best-selling book, 100 Questions Every First-Time Home Buyer Should Ask (3rd Ed.). Her latest book is Buy, Close, Move In! She has nearly one million copies of her books in print. She has also written more than 20 ebooks.

TOP-RATED BLOGGER

Ilyce Glink pens the award-winning Home Equity blogÂ at CBSNews.comÂ and contributes to the Spaces Blog at Yahoo Homes.Â She is the managing editor for theÂ Equifax Finance Blog, a content solution she ideated and runs for Equifax with her teamÂ at Think Glink Media. Together, her posts reach more than 250 million readers/month.

MEDIA CONTRIBUTOR

She contributes occasional commentaries to NPRâ€™s Sound Money and Marketplace Money, and is and has been a frequent guest on radio and television programs, including Oprah, the Today Show, CBS This Morning, Fox News, CNN, CNBC, WGN-AM and WTTW/Chicago. She spent 8 years as a personal finance and real estate reporter for WGN-TV, Chicago, and has hosted her own nationally syndicated two-hour radio program and syndicated minute, both reaching more than 65 stations nationwide.

AWARD-WINNING JOURNALIST

Ilyce Glink has won numerous awards throughout her career, including Best Consumer Reporter, Best Television Report, and Best Blog from the National Association of Real Estate Editors. She also won the first Money $mart award from the Federal Reserve Bank of Chicago and received the Peter Lisagor Award for Exemplary Journalism from the Chicago Headline Club. In 2006, she was nominated for an EmmyÂ® Award. Find 10,000 pages of free information on your personal finances and real estate at ThinkGlink.com.

SOUGHT-AFTER SPEAKER

An in-demand speaker, Ilyce Glink gives numerous speeches each year to a wide variety of audiences including Marriott Hotels, Discover Card, the Delaware State Treasurerâ€™s Office, Allstate Foundation, Youth Leaders International, March of Dimes, MRIS, City of Chicago Department on Aging and the Federal Reserve Bank of Chicago. Want to get her take on the real estate industry? How to engage millennials? The future of media and digital marketing? Hire Ilyce here.

THINK GLINKÂ MEDIA

Ilyce Glink also owns and operates Think Glink Media, a privately-held, full-service digital communications agency that provides communication strategy and consulting services, along with content of all sorts.Â Think Glink Media delivers Â outstanding results along with great customer service.

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